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# Asia Resources Holdings Limited

亞洲資源控股有限公司\*

*(incorporated in the Bermuda with limited liability)*

(Stock Code: 899)

## CHANGE OF ULTIMATE CONTROLLING SHAREHOLDER OF THE COMPANY AND RESUMPTION OF TRADING

The Company has been informed by its ultimate controlling shareholder, Madam Zhang Cheng, that she has transferred to her husband, Mr. Wu Yong, on 3 August 2005 her entire interest in Guardwell Investments Limited which was the registered holder of 852,000,000 ordinary shares representing approximately 60.36% of the entire issued share capital of the Company at a consideration of US\$10,000. Consequently, Mr. Wu has become the ultimate controlling shareholder of the Company. The Company understands that Mr. Wu has applied for and Securities and Futures Commission has granted a waiver of his obligations to make a mandatory general offer to all the other shareholders of the Company under Note 6 to Rule 26.1 of the Codes on Takeovers and Mergers and Share Repurchases. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The Company has requested a suspension in the trading of its shares with effect from 9:30 a.m. on 5 August 2005 until this announcement is duly made by the Company.

## CHANGE OF ULTIMATE CONTROLLING SHAREHOLDER OF THE COMPANY AND RESUMPTION OF TRADING

Asia Resources Holdings Limited (the "Company") has been informed by its ultimate controlling shareholder, Madam Zhang Cheng ("Madam Zhang"), that she has transferred to her husband, Mr. Wu Yong ("Mr. Wu"), on 3 August 2005 her entire interest in Guardwell Investments Limited ("Guardwell") which was the registered holder of 852,000,000 ordinary shares representing approximately 60.36% of the entire issued share capital of the Company at a consideration of US\$10,000 (the "Transfer"). Consequently, Mr. Wu has become the ultimate controlling shareholder of the Company. The Company understands that Mr. Wu has applied for and the Securities and Futures Commission has granted a waiver of his obligations to make a mandatory general offer to all the other shareholders of the Company under Note 6 to Rule 26.1 of the Codes on Takeovers and Mergers and Share Repurchases.

### SUSPENSION OF TRADING

The Company has requested a suspension in the trading of its shares with effect from 9:30 a.m. on 5 August 2005 until this announcement is duly made by the Company.

### RESUMPTION OF TRADING

An application has been made by the Company to the Stock Exchange of Hong Kong Limited for resumption of trading of its shares with effect from 9:30 a.m. on 8 August 2005.

No change will be made to the constitution of the board of directors of the Company in connection with the Transfer and the directors of the Company do not consider the Transfer will have any adverse impact on the operations of the Company and its subsidiaries.

On behalf of the Board  
**Zhang Cheng**  
Chairman

Hong Kong, 5 August 2005

*As at the date of this announcement, the executive directors of the Company are Ms. Zhang Cheng, Mr. Lin Dong and Mr. Feng Xiang Cai and the independent non-executive directors of the Company are Mr. Qiu Yiyong, Ms. Jane Jin and Mr. Yin Dakui.*

\* For identification purpose only